Affluent Insights™2015 US Female Luxury Consumer Report Summary



Report Price: USD 3,950



Affluent Insights™ 2015 Luxury Study Female Luxury Consumer Report Summary

Overall, female consumers are bigger spenders on luxury than their male counterparts, representing roughly 60% of the global market for luxury goods. This is why in this report we focus exclusively on the female luxury consumer, who dominates many categories, including leather goods, makeup, skin care, fragrances, and ready to wear clothing. While male consumer are increasing their spend across luxury categories, female consumers are becoming responsible for a bigger share of sales also in luxury watches, which used to be a category dominated by males.



Affluent Insights™ 2015 Luxury Study US Female Luxury Consumer Report

This report is based on findings from the **Affluent Insights™ Luxury Study,** fielded in May/June 2015.

A total of **178 Affluent Female Consumers**, were surveyed in **USA** for this report. All respondents had an annual household income of at least USD 150,000.

We are focusing on the Affluent Females' purchasing behaviour, motivations, media channels and brand preferences when it comes to purchasing premium and luxury products and services.

PRODUCT CATEGORIES COVERED:

We cover premium brands across the following categories:

atogorioo.	
√ Fashion/Accessories	(83 brands)
✓ Watches	(82 brands)
✓ Jewelry	(39 brands)
√ Skincare	(52 brands)
✓ Makeup	(49 brands)
√ Financial Services	(50 brands)
✓ Cars	(46 brands)
✓ Alcohol	(65 brands)

Affluent Insights™ 2015 Luxury Study US Female Luxury Consumer Report

TABLE OF CONTENTS	#
Introducing Agility and Affluential	3
Study Methodology and Content	4
Introduction	5
Summary of Key Findings	6
Section A: Luxury Perceptions and Purchase Behaviour	8
The Definition of Luxury	9
Influences in Luxury Purchases	12
How Luxury is Bought	14
Motivations for Buying Luxury	16
Preferred Payment Mode for Luxury Online	18
How Purchasing Luxury Online Affects Views on Brands	19
Looking ahead for the next 12 Months	21
Expectations from a Luxury Brand Website	23
How Purchasing Luxury Makes One Feel	24
Section B: Luxury Category Spend and Brand Purchasing	25
Purchasing of Categories in the Past 12 / Next 12 Months	26
Share of Wallet for Categories in the Past 12 Months	28
Premium Alcohol Brands Purchased	29
Premium/Luxury Watches Brands Purchased	32
Jewellery Brands Purchased	35
Premium/Luxury Fashion & Accessories Brands Purchased	37
Makeup Brands Purchased	40
Skincare Brands Purchased	42
Financial Services Brands Transacted with	45
Car Brands Purchased	47
Section C: Right Media to Reach and Influence the Affluent	49
Alcohol	52
Premium/luxury Watches	54
Jewellery	56
Designer Clothing and Accessories	58
Makeup	60
Skincare	62
Financial Services	64
Cars	66
Section D: Profiling and Demographics	68
Number of International Trips by Purpose	69
Sports Following	70
Annual Household Income	71
Hobbies	72
Occupation	73
Age	74
Civil Status	75